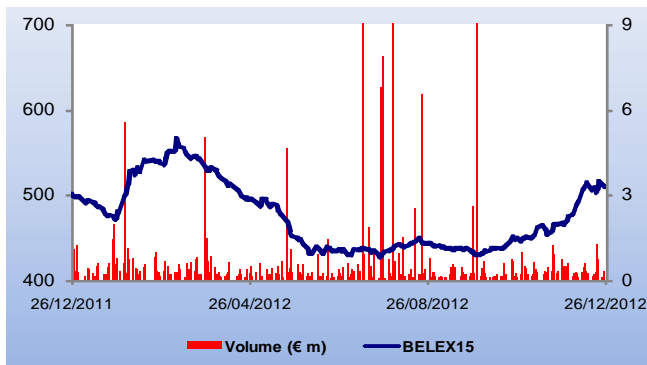


## SERBIAN EQUITIES DAILY



### Market Comment:

BSE indices finished yesterday's trading with mixed fortunes; BELEX15 decreased by 0.19%, while BELEXline gained 0.32%. Equity turnover equalled the 3-month average of €0.5m, dominated by Imlek (IMLK) shares. We expect to see some sideways movement on the Serbian market today.

BELEX15	
Value	508.71
Daily Change%	-0.19%
YTD Change	9.66
YTD Change%	1.94%

BELEXline	
Value	974.84
Daily Change%	0.32%
YTD Change	-2.35
YTD Change%	-0.24%

Market info	
MCap (€ bn)	6.8
MCap / GDP2012e	23%
2012e P/E*	5.8
2012e P/B*	0.7
2012e P/S*	0.8
Av. Daily Vol.YTD (€m)	0.7

\*multiples refer to Eurobank Brokerage Universe

FX rates		YTD chg.
EUR / RSD	113.4638	8.4%
USD / RSD	85.7431	6.0%
EUR / USD	1.3233	2.3%

## SERBIAN EQUITIES DAILY

Daily activity	
Daily turnover RSD	53,580,822
Daily turnover EUR	473,633
Shares participation (%)	99.12%
Bonds participation (%)	0.88%
FIS	74.30%
FIB	5.62%

Most Traded Stocks		
Symbol	Closing Price	Turnover (RSD)
IMLK	3,136	33,980,520
BMBI	23,193	4,847,400
NIIS	734	4,740,285
EPEN	3,000	4,113,000
ENHL	606	1,359,345

Top Gainers			
Company	Symbol	Closing price	Change
Čačanska banka	CCNB	5,000	11.09%
Neoplanta	NEOP	550	10.89%
Jubmes banka	JMBN	11,864	9.90%
Simpo	SMPO	130	8.33%
Bambi Banat	BMBI	23,193	4.95%

Top Losers			
Company	Symbol	Closing price	Change
Goša montaža	GMON	2,098	-12.55%
Progres	PRGS	25	-10.71%
Aerodrom Nikola Tesla	AERO	427	-4.90%
AIK banka	AIKB	1,579	-1.19%
Imlek	IMLK	3,136	-0.60%

Foreign Exchange Savings Bonds				
Maturity	Last Price	Daily Change	Current Yield	Daily Volume (€)
A2013	98.12	0.01%	4.54%	2,485
A2014	93.27	-	5.00%	547
A2015	88.82	-	5.01%	574
A2016	85.28	-0.33%	4.75%	574

## SERBIAN EQUITIES DAILY

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### **Eurobank Brokerage**

[www.eurobank.rs](http://www.eurobank.rs)

#### **Head of Brokerage**

Ivan Radovic                      [ivan.radovic@eurobank.rs](mailto:ivan.radovic@eurobank.rs)                      +381 11 30 27 533

#### **Research**

Nanuk Madjer                      [nanuk.madjer@eurobank.rs](mailto:nanuk.madjer@eurobank.rs)                      +381 11 30 27 535

Dejan Milicevic                      [dejan.milicevic@eurobank.rs](mailto:dejan.milicevic@eurobank.rs)                      +381 11 30 27 535

#### **Trading**

Vojislav Nevenic                      [vojislav.nevenic@eurobank.rs](mailto:vojislav.nevenic@eurobank.rs)                      +381 11 30 27 539

Marija Andric                      [marija.andric@eurobank.rs](mailto:marija.andric@eurobank.rs)                      +381 11 30 27 537

#### **Belgrade Central**

Address:    Vuka Karadzica 10, 11000 Belgrade, Serbia

Fax no:    +381 11 26 24 933

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